GENTING BERHAD

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SECOND QUARTERLY REPORT

Quarterly report on consolidated results for the second quarter ended 30 June 2007. The figures have not been audited.

CONDENSED CONSOLIDATED INCOME STATEMENT
FOR THE FINANCIAL PERIOD ENDED 30 JUNE 2007

	INDIVIDUAL QUARTER		CUMULATIVE PERIOD	
	CURRENT YEAR QUARTER	PRECEDING YEAR CORRES-PONDING QUARTER (Restated)	CURRENT YEAR-TO-DATE	PRECEDING YEAR CORRES-PONDING PERIOD (Restated)
	30/06/2007	30/06/2006	30/06/2007	30/06/2006
	RM'000	RM'000	RM'000	RM'000
Continuing operations:				
Revenue	**1,980,808**	1,396,776	**4,010,444**	2,630,430
Cost of sales	**(1,197,798)**	(746,465)	**(2,387,228)**	(1,421,515)
Gross profit	**783,010**	650,311	**1,623,216**	1,208,915
Other income				
- net gain on deemed disposal/ dilution of shareholdings	**298,080**	-	**808,771**	-
- others	**92,208**	72,255	**232,191**	182,637
Other expenses	**(171,812)**	(82,215)	**(346,016)**	(197,452)
Profit from operations	**1,001,486**	640,351	**2,318,162**	1,194,100
Finance cost	**(100,536)**	(37,341)	**(194,294)**	(70,530)
Share of results in jointly controlled entities and associates	**15,427**	(54,703)	**(67,863)**	(84,144)
Gain on dilution of investment in associate	**-**	-	**63,210**	-

GENTING BERHAD
CONDENSED CONSOLIDATED INCOME STATEMENT
FOR THE FINANCIAL PERIOD ENDED 30 JUNE 2007 (cont'd)

	INDIVIDUAL QUARTER		CUMULATIVE PERIOD	
	CURRENT YEAR QUARTER	PRECEDING YEAR CORRES-PONDING QUARTER (Restated)	CURRENT YEAR-TO-DATE	PRECEDING YEAR CORRES-PONDING PERIOD (Restated)
	30/06/2007	30/06/2006	30/06/2007	30/06/2006
	RM'000	RM'000	RM'000	RM'000
Profit from ordinary activities before taxation	**916,377**	548,307	**2,119,215**	1,039,426
Taxation	**(212,034)**	(157,041)	**(439,463)**	(195,003)
Profit for the period from continuing operations	**704,343**	391,266	**1,679,752**	844,423
Discontinued operations:				
Profit/(loss) for the period from discontinued operations	**16,505**	12,924	**(157,167)**	26,320
Profit for the period	**720,848**	404,190	**1,522,585**	870,743
Attributable to:				
Equity holders of the Company	**542,502**	272,056	**1,199,197**	579,533
Minority interests	**178,346**	132,134	**323,388**	291,210
	720,848	404,190	**1,522,585**	870,743
Basic earnings per share (sen) *				
- from continuing operations	**14.24**	7.35	**36.61**	15.70
- from discontinued operations	**0.44**	0.36	**(4.16)**	0.73
	14.68	7.71	**32.45**	16.43
Diluted earnings per share (sen) *				
- from continuing operations	**14.15**	7.28	**36.40**	15.54
- from discontinued operations	**0.43**	0.36	**(4.14)**	0.73
	14.58	7.64	**32.26**	16.27

* Computed based on the enlarged number of ordinary shares in issue after the share split which was completed on 16 April 2007. The basis of computation is applied retrospectively in accordance with FRS 133: "Earnings per share".

(The Condensed Consolidated Income Statement should be read in conjunction with the audited financial statements for the financial year ended 31 December 2006).

GENTING BERHAD
CONDENSED CONSOLIDATED BALANCE SHEET AS AT 30 JUNE 2007

	AS AT 30 JUNE 2007 (Unaudited) RM'000	AS AT 31 DEC 2006 (Restated) RM'000
ASSETS		
NON-CURRENT ASSETS		
Property, plant and equipment	**8,428,899**	9,128,211
Land held for property development	**493,356**	488,787
Investment properties	**29,585**	30,106
Plantation development *(previously termed as "Biological Assets")*	**452,310**	445,248
Prepaid lease payments	**1,773,514**	383,087
Intangible assets	**5,553,132**	5,438,147
Jointly controlled entities	**17,710**	1,339
Associates	**2,482,235**	2,493,900
Other long term assets	**290,667**	280,167
Deferred taxation	**15,872**	13,113
	19,537,280	18,702,105
CURRENT ASSETS		
Property development costs	**93,070**	104,134
Inventories	**310,824**	446,601
Trade and other receivables	**815,156**	859,186
Amount due from jointly controlled entities and associates	**31,363**	19,027
Short term investments	**3,075,577**	2,585,537
Bank balances and deposits	**5,256,400**	5,492,830
	9,582,390	9,507,315
Assets classified as held for sale	**907,533**	-
	10,489,923	9,507,315
Total Assets	**30,027,203**	28,209,420
EQUITY AND LIABILITIES		
Equity attributable to equity holders of the Company		
Share capital	**369,653**	369,417
Reserves	**11,970,354**	10,925,243
	12,340,007	11,294,660
Minority interests	**6,849,218**	5,372,217
Total equity	**19,189,225**	16,666,877
NON-CURRENT LIABILITIES		
Long term borrowings	**5,027,953**	5,304,985
Other long term liabilities	**148,359**	180,894
Deferred taxation	**1,661,011**	1,730,136
	6,837,323	7,216,015
CURRENT LIABILITIES		
Trade and other payables	**1,108,182**	1,335,690
Short term borrowings	**2,245,874**	2,825,096
Taxation	**394,099**	165,742
Dividend payable	**107,939**	-
	3,856,094	4,326,528
Liabilities classified as held for sale	**144,561**	-
	4,000,655	4,326,528
Total liabilities	**10,837,978**	11,542,543
TOTAL EQUITY AND LIABILITIES	**30,027,203**	28,209,420
NET ASSETS PER SHARE* (RM)	**3.34**	3.06

* Computed based on the enlarged number of ordinary shares in issue after the share split, which was completed on 16 April 2007. The basis of computation is applied retrospectively.

(The Condensed Consolidated Balance Sheet should be read in conjunction with the audited financial statements for the financial year ended 31 December 2006).

GENTING BERHAD
CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE FINANCIAL PERIOD ENDED 30 JUNE 2007

	Attributable to equity holders of the Company							
	Share Capital RM'000	**Share Premium RM'000**	**Revaluation Reserve RM'000**	**Other Reserves RM'000**	**Retained Earnings RM'000**	**Total RM'000**	**Minority Interest RM'000**	**Total Equity RM'000**
Balance at 1 January 2007								
As at 1 January 2007	369,417	1,125,473	307,024	(31,452)	9,524,198	11,294,660	5,372,217	16,666,877
Foreign exchange differences recognised directly in equity	-	-	-	(48,752)	-	(48,752)	(27,933)	(76,685)
Others	-	-	(1,633)	(3,635)	1,356	(3,912)	(2,575)	(6,487)
Net income/(expenses) recognised directly in equity	-	-	(1,633)	(52,387)	1,356	(52,664)	(30,508)	(83,172)
Profit for the period	-	-	-	-	1,199,197	1,199,197	323,388	1,522,585
Total recognised income and expense for the period	-	-	(1,633)	(52,387)	1,200,553	1,146,533	292,880	1,439,413
Effects arising from changes in composition of the Group	-	-	-	-	-	-	(81,824)	(81,824)
Effects of share-based payment	-	-	-	-	-	-	419	419
Effects of issue of shares by subsidiaries	-	-	-	-	-	-	1,383,473	1,383,473
Issue of shares	236	6,517	-	-	-	6,753	-	6,753
Dividend paid to minority shareholders	-	-	-	-	-	-	(117,947)	(117,947)
Appropriation: Final dividend payable for financial year ended 31 December 2006	-	-	-	-	(107,939)	(107,939)	-	(107,939)
Balance at 30 June 2007	369,653	1,131,990	305,391	(83,839)	10,616,812	12,340,007	6,849,218	19,189,225
Balance at 1 January 2006								
As previously stated	352,672	111,690	307,369	62,518	8,167,740	9,001,989	4,862,946	13,864,935
Prior year adjustments - effects of adopting:								
- FRS 2	-	-	-	-	(8,854)	(8,854)	8,854	-
- FRS 121	-	-	-	36,281	(249)	36,032	26,370	62,402
Restated balance	352,672	111,690	307,369	98,799	8,158,637	9,029,167	4,898,170	13,927,337
Foreign exchange differences recognised directly in equity	-	-	-	(19,546)	-	(19,546)	(29,890)	(49,436)
Others	-	-	(132)	-	132	-	-	-
Net income/(expenses) recognised directly in equity	-	-	(132)	(19,546)	132	(19,546)	(29,890)	(49,436)
Profit for the period	-	-	-	-	579,533	579,533	291,210	870,743
Total recognised income and expense for the period	-	-	(132)	(19,546)	579,665	559,987	261,320	821,307
Effects arising from changes in composition of the Group	-	-	-	-	-	-	(33,357)	(33,357)
Effects of share-based payment	-	-	-	-	-	-	1,932	1,932
Effects of issue of shares by subsidiaries	-	-	-	-	-	-	13,586	13,586
Issue of shares	22	606	-	-	-	628	-	628
Dividend paid to minority shareholders	-	-	-	-	-	-	(122,923)	(122,923)
Appropriation: Final dividend paid for financial year ended 31 December 2005	-	-	-	-	(96,497)	(96,497)	-	(96,497)
Balance at 30 June 2006	352,694	112,296	307,237	79,253	8,641,805	9,493,285	5,018,728	14,512,013

(The Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the audited financial statements for the financial year ended 31 December 2006).

GENTING BERHAD
CONDENSED CONSOLIDATED CASH FLOW STATEMENT
FOR THE FINANCIAL PERIOD ENDED 30 JUNE 2007

	CURRENT YEAR-TO-DATE RM'000	PRECEDING YEAR CORRES-PONDING PERIOD (Restated) RM'000
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit from ordinary activities before taxation		
- Continuing operations	**2,119,215**	1,039,426
- Discontinued operations	**-**	36,277
	2,119,215	1,075,703
Adjustments for:		
Depreciation of property, plant and equipment ("PPE")	**282,060**	225,871
Finance cost	**194,294**	70,530
Share of results in jointly controlled entities and associates	**67,863**	84,144
Net gain on deemed disposal/dilution of shareholdings	**(808,771)**	-
Interest income	**(136,815)**	(101,797)
Other non-cash items	**(5,816)**	(30,659)
	(407,185)	248,089
Operating profit before changes in working capital	**1,712,030**	1,323,792
Net change in current assets	**(167,173)**	(72,570)
Net change in current liabilities	**(92,835)**	(79,544)
	(260,008)	(152,114)
Cash generated from operations	**1,452,022**	1,171,678
Taxation paid	**(244,787)**	(238,214)
Retirement gratuities paid	**(1,054)**	(1,179)
Other net operating receipts	**25,997**	2,454
	(219,844)	(236,939)
NET CASH FLOW FROM OPERATING ACTIVITIES	**1,232,178**	934,739
CASH FLOWS FROM INVESTING ACTIVITIES		
Increase in investments and other long term assets	**(1,453,385)**	(18,637)
Purchase of additional shares from minority shareholders	**(575,271)**	(54,264)
Purchase of PPE	**(487,121)**	(220,313)
Interest received	**136,770**	102,962
Acquisition of subsidiaries	**-**	(348,214)
Other net receipts from investing activities	**25,017**	73,349
NET CASH FLOW FROM INVESTING ACTIVITIES	**(2,353,990)**	(465,117)

GENTING BERHAD
CONDENSED CONSOLIDATED CASH FLOW STATEMENT
FOR THE FINANCIAL PERIOD ENDED 30 JUNE 2007 (Cont'd)

	CURRENT YEAR-TO-DATE RM'000	PRECEDING YEAR CORRES-PONDING PERIOD (Restated) RM'000
CASH FLOWS FROM FINANCING ACTIVITIES		
Repayment of borrowings	**(819,757)**	(304,136)
Finance cost paid	**(157,253)**	(53,754)
Dividends paid to minority shareholders	**(117,947)**	(122,923)
Net proceeds from issue of Convertible Bonds	**1,944,201**	-
Proceeds from bank borrowings	**128,323**	-
Other net receipts from financing activities	**494,579**	17,848
NET CASH FLOW FROM FINANCING ACTIVITIES	**1,472,146**	(462,965)
NET INCREASE IN CASH AND CASH EQUIVALENTS FROM CONTINUING OPERATIONS	**350,334**	6,657
NET CASH FLOW FROM DISCONTINUED OPERATIONS *	**44,914**	-
CASH AND CASH EQUIVALENTS AT BEGINNING OF FINANCIAL PERIOD	**8,033,929**	5,996,304
EFFECT OF CURRENCY TRANSLATION	**(40,893)**	(78,362)
CASH AND CASH EQUIVALENTS AT END OF FINANCIAL PERIOD	**8,388,284**	5,924,599
ANALYSIS OF CASH AND CASH EQUIVALENTS		
Bank balances and deposits **	**5,256,400**	3,604,844
Money market instruments (included in Short term investments)	**3,047,432**	2,319,755
Bank overdrafts	**(12)**	-
	8,303,820	5,924,599
Bank balances and deposits from discontinued operations (included in Assets held for sale)	**84,464**	-
	8,388,284	5,924,599

* The impact of the cash flows from discontinued operations in respect of operating activities, investing activities and financing activities have not been separately disclosed for the preceding year's corresponding period. For the period ended 30 June 2006, the net cash flow from discontinued operations amounted to RM29,540,000.

** Included in the bank balances and deposits is an amount of RM172.2 million which usage is restricted.

(The Condensed Consolidated Cash Flow Statement should be read in conjunction with the audited financial statements for the financial year ended 31 December 2006).

GENTING BERHAD

NOTES TO THE INTERIM FINANCIAL REPORT – 2ND QUARTER ENDED 30 JUNE 2007

(I) Compliance with Financial Reporting Standard ("FRS") 134: Interim Financial Reporting

(a) Accounting Policies and Methods of Computation

The interim financial report is unaudited and has been prepared in accordance with Financial Reporting Standard ("FRS") 134: "Interim Financial Reporting" and paragraph 9.22 of the Bursa Malaysia Securities Berhad ("Bursa Securities") Listing Requirements. The financial information of the Company and its material subsidiaries for the current quarter ended 30 June 2007 have been reviewed by the Company's auditors in accordance with the International Standard on Review Engagements ("ISRE") 2410 – Review of Interim Financial Information by the Independent Auditor of the Entity.

The interim financial statements should be read in conjunction with the audited financial statements of the Group for the financial year ended 31 December 2006. The accounting policies and methods of computation adopted for the interim financial statements are consistent with those adopted for the annual audited financial statements for the financial year ended 31 December 2006.

In the current period, the Group adopted the following revised FRSs which are applicable to its financial statements for the current financial year ending 31 December 2007 and are relevant to its operations:-

FRS 6	Exploration for and Evaluation of Mineral Resources (Adoption of FRS 6 will not have any impact to the Group as the continued application of the Group's existing policy is permitted)
FRS 117	Leases
FRS 124	Related Party Disclosures (The disclosure requirements under FRS 124 will be presented in the annual financial statements for the financial year ending 31 December 2007)

The principal effects of the change in accounting policy resulting from the adoption of the revised FRS 117 is set out below:-

i) Prior to the adoption of the revised FRS 117, leasehold land was classified as property, plant and equipment and was stated at cost or valuation less accumulated depreciation and impairment losses. Under the revised FRS 117, leasehold land is an operating lease unless title passes to the lessee at the end of the lease term. With the adoption of the revised FRS 117, the unamortised carrying amounts of leasehold land are now classified as prepaid lease payments and amortised over the period of its remaining lease term, as allowed by the transitional provisions of the revised FRS 117. The reclassification of leasehold land as prepaid lease payments has been accounted for retrospectively and the comparatives in the balance sheet have been restated.

ii) The effects on the comparatives to the Group on adoption of FRS 117 are as follows:

RM'000	**As previously reported**	**Effects on adoption of FRS 117**	**As restated**
Group			
At 1 January 2007			
Property, plant and equipment	9,511,298	(383,087)	9,128,211
Prepaid lease payments	-	383,087	383,087

(b) **Seasonal or Cyclical Factors**

On an overall basis, the business operations of the Group's Leisure & Hospitality Division and Plantation Division are subject to seasonal fluctuations. The results of the Leisure & Hospitality Division are affected by major festive seasons and holidays. Fresh fruit bunches ("FFB") crop production are seasonal in nature. Based on the Plantation Division's past experiences, production of FFB normally peaks in the second half of the year but this cropping pattern can be affected by changes in weather conditions. More detailed commentary is set out in Notes 1 and 2 in Part II of this interim financial report.

(c) **Unusual Items Affecting Assets, Liabilities, Equity, Net Income or Cash Flow**

The unusual items included in the interim financial statements for the current quarter and half year ended 30 June 2007 relate to:

i) The Company had in December 2003 issued USD300.0 million nominal value redeemable exchangeable notes due 2008 ("Exchangeable Notes") through its wholly owned subsidiary, Prime Venture (Labuan) Limited ("PVLL"). The Exchangeable Notes which are guaranteed by the Company, are exchangeable at the option of the holders of the Exchangeable Notes into existing ordinary shares in Resorts World Bhd ("RWB") held by the Company, and are exchangeable from 21 January 2004 to 2 December 2008. RWB is a 50.3% owned subsidiary of the Company as at 30 June 2007.

The details relating to the exchange as at 30 June 2007 are as follows:

	Current quarter	**Current half year**
Value of Exchangeable Notes exchanged – USD million	72.0	189.9
Number of existing RWB shares deemed disposed – million	102.6	270.6
Gain on dilution – RM million	217.0	562.2
Finance cost – RM million	74.4	175.3
Net gain – RM million	142.6	386.9

ii) RWB had in September 2006 issued RM1.1 billion nominal value zero coupon convertible notes due 2008 ("Notes") which are convertible at the option of the holders of the Notes into new RWB shares, and are convertible from 20 October 2006 to 11 September 2008.

The details relating to the conversion as at 30 June 2007 are as follows:

	Current quarter	**Current half year**
Value of Notes converted – RM million	275.8	629.4
Number of new RWB shares issued – million	108.2	246.8
Gain on dilution – RM million	73.2	179.9

iii) Genting International P.L.C. ("GIPLC"), a 52.6% owned subsidiary of the Group as at 30 June 2007, had on 12 January 2007 issued SGD425.0 million convertible bonds due 2012 ("First Convertible Bonds") which are convertible into approximately 673.7 million fully paid-up new ordinary shares of USD0.10 each of GIPLC at a conversion price of SGD0.6308 per share, and are convertible from 7 February 2007 to 31 December 2011. The First Convertible Bonds were listed and quoted on the Singapore Exchange Securities Trading Limited ("SGX-ST") with effect from 15 January 2007.

The details relating to the conversion as at 30 June 2007 are as follows:

	Current quarter	Current half year
Value of First Convertible Bonds converted – SGD million	132.0	356.6
Number of new GIPLC shares issued – million	209.2	565.3
Gain on dilution – RM million	82.3	241.9

iv) On 16 March 2007, the Company had announced the disposal of the Group's paper and packaging businesses. In accordance with FRS 5: Non-Current Assets Held for Sale and Discontinued Operations, the net assets related to these businesses have been written down to their fair values less cost to sell and disclosed as 'Assets classified as held for sale' and 'Liabilities classified as held for sale'. Consequently, the Group has recognised an impairment loss of RM189.0 million for the current half year ended 30 June 2007.

Other than the above, there were no other unusual items affecting the assets, liabilities, equity, net income or cashflows of the Group for the current half year ended 30 June 2007.

(d) **Material Changes in Estimates**

There have been no significant changes made in estimates of amounts reported in prior financial years.

(e) **Changes in Debt and Equity Securities**

i) In relation to the Exchangeable Notes as disclosed in Note (c) i), a total of USD189.9 million of these Exchangeable Notes were exchanged into 270.6 million existing RWB shares during the current half year ended 30 June 2007. The balance of the Exchangeable Notes which remains outstanding as at 30 June 2007 is USD110.1 million.

ii) In relation to the Notes as disclosed in Note (c) ii), a total of RM629.4 million of these Notes were exchanged into 246.8 million new RWB shares during the current half year ended 30 June 2007. The balance of the Notes which remains outstanding as at 30 June 2007 is RM470.6 million.

iii) In relation to the First Convertible Bonds as disclosed in Note (c) iii), a total of SGD356.6 million of these First Convertible Bonds were converted into 565.3 million new GIPLC shares during the current half year ended 30 June 2007. The balance of the First Convertible Bonds which remains outstanding as at 30 June 2007 is SGD68.4 million.

iv) GIPLC had on 26 April 2007 issued SGD450.0 million convertible bonds due 2012 ("Second Convertible Bonds") which are convertible into approximately 363.4 million fully paid-up new ordinary shares of USD0.10 each of GIPLC at a conversion price of SGD1.2383 per share, and are convertible from 22 May 2007 to 16 April 2012. The new ordinary shares, upon issue, shall rank pari passu with the existing ordinary shares of GIPLC. The Second Convertible Bonds were listed and quoted on the SGX-ST with effect from 27 April 2007.

None of the Second Convertible Bonds were converted into new GIPLC shares during the current half year ended 30 June 2007.

v) The Company issued 2,355,000 new ordinary shares of 10 sen each, for cash, arising from the exercise of options granted under the Genting Executive Share Option Scheme at exercise prices of RM2.616 and RM2.868 per ordinary share for the current half year ended 30 June 2007.

Other than the above, there were no other issuance, cancellation, repurchase, resale and repayment of debt securities of the Group and equity securities of the Company for the current half year ended 30 June 2007.

(f) **Dividends Paid**

No dividend was paid during the current quarter.

(g) **Segment Information**

Segment analysis for the current half year ended 30 June 2007 is set out below:

	Leisure & Hospitality RM'000	Plantation RM'000	Property RM'000	Oil & Gas RM'000	Power RM'000	Others RM'000	Eliminations RM'000	Total RM'000
Continuing operations:								
Revenue								
External	2,896,055	307,975	42,381	67,816	675,870	20,347	-	4,010,444
Inter segment	1,491	-	7,427	-	5,698	30,521	(45,137)	-
	2,897,546	307,975	49,808	67,816	681,568	50,868	(45,137)	4,010,444
Results								
Segment profit	932,899	146,834	13,088	21,138	256,023	(16,922)	19,516	1,372,576
Net gain on deemed disposal/ dilution of shareholdings								808,771
Interest income								136,815
Finance cost								(194,294)
Share of results in jointly controlled entities and associates	(100,226)	1,358	75	-	30,811	119	-	(67,863)
Gain on dilution of investment in associate								63,210
Profit before taxation								2,119,215
Taxation								(439,463)
Profit for the period from continuing operations								1,679,752
Discontinued operations:								
Profit for the period from discontinued operations								31,880
Impairment loss								(189,047)
Profit for the period								1,522,585

(h) **Valuation of Property, Plant and Equipment**

Property, plant and equipment, which are stated at revalued amounts, have been brought forward without amendment from the previous annual financial statements.

(i) **Material Events Subsequent to the end of the financial period**

i) On 24 July 2007, the Company announced the completion of the disposal of the Group's paper and packaging businesses to Paperbox Holdings Limited. Please refer to the detailed disclosure made in Note (j) iv) below.

ii) As at 16 August 2007, the Company's percentage shareholding in RWB has reduced to 49.4% due to the combined effects of the exchange of part of the Exchangeable Notes issued by PVLL, into RWB ordinary shares and the conversion of part of the Notes issued by RWB into new RWB ordinary shares.

Although the Company's shareholding in RWB has fallen below 50%, RWB will continue to be consolidated as a subsidiary of the Company as the Company continues to have control over RWB within the definition of "control" set out in FRS 127: "Consolidated and Separate Financial Statements".

iii) On 13 July 2007, RWB through CIMB Investment Bank Berhad, announced that Resorts World Limited ("RWL"), an indirect wholly owned subsidiary of RWB had accepted an offer made by CMY Capital (L) Ltd ("CMYL") to purchase 1.01 billion ordinary shares of USD0.10 each in Star Cruises Limited ("SCL") from RWL ("Proposed Disposal"), for a total cash consideration of HKD2.6462 billion (approximately RM1.168 billion).

The Proposed Disposal is expected to result in a net gain of RM309.7 million for the RWB Group.

Upon completion of the Proposed Disposal, RWL's equity shareholding in SCL will reduce to 19.58%. SCL will not be regarded as an associated company of RWL and RWL will no longer equity account for SCL's financial results.

The Proposed Disposal was completed on 30 July 2007.

iv) At the Annual General Meeting of RWB held on 21 June 2007, the shareholders of RWB had approved the renewal of the authority for RWB to purchase its own shares of up to 10% of the issued and paid-up share capital of RWB.

As at 16 August 2007, RWB had repurchased a total of 65,857,200 ordinary shares of its issued share capital from the open market for a total consideration of RM271.66 million at an average cost of RM4.125 per share. The repurchased shares are held as treasury shares in accordance with the requirements of Section 67A (as amended) of the Companies Act, 1965.

Other than the above, there were no other material events subsequent to the end of the current quarter that have not been reflected in this interim financial report.

(j) **Changes in the Composition of the Group**

i) There is a deemed disposal of 270.6 million existing RWB shares by the Company for the current half year upon the exchange of USD189.9 million of the Exchangeable Notes issued by PVLL, for existing RWB shares held by the Company. In addition, there is an issuance of 246.8 million new RWB shares for the current half year arising from the conversion of RM629.4 million of the Notes issued by RWB. Consequently, the Company's equity shareholding in RWB has been reduced from 57.6% as at 31 December 2006 to 50.3% as at 30 June 2007. See also Note (i) ii) above.

ii) There is an issuance of 565.3 million new GIPLC shares for the current half year arising from the conversion of SGD356.6 million of the First Convertible Bonds issued by GIPLC. Consequently, the Group's equity shareholding in GIPLC has been reduced from 58.5% as at 31 December 2006 to 52.6% as at 30 June 2007.

iii) During the period, Genting Star Limited ("GSL"), a wholly owned subsidiary of GIPLC, had entered into and completed the disposal of its 25% equity interest in New Orisol Investments Limited ("New Orisol") and all the outstanding shareholder's loans in the aggregate amount of HKD58.5 million advanced to New Orisol by GSL have been assigned to Star Cruises Asia Holding Ltd ("SC Asia"), a wholly owned subsidiary of Star Cruises Limited ("SCL"), for a total consideration of HKD58.5 million.

iv) On 16 March 2007, the Company announced the disposal of :

- Genting Sanyen (Malaysia) Sdn Bhd's ("GSM"), a 97.7% owned subsidiary of the Company, entire equity interests in GSM's subsidiaries which are involved in the paper and packaging businesses; and
- the Company's 25.0 million 14% redeemable non-convertible cumulative preference shares in Genting Sanyen Industrial Paper Sdn Bhd, a wholly owned subsidiary of GSM,
  (jointly, the "Divestments").

On 24 July 2007, the Company announced the completion of the Divestments to Paperbox Holdings Limited for a total cash consideration of RM745.0 million.

v) On 22 March 2007, Genting Stanley plc (formerly known as Stanley Leisure plc), an indirect wholly owned subsidiary of GIPLC, completed the disposal of its 50% interest in its international betting operations for a cash consideration of GBP1.0 million. The disposal was effective from 1 January 2007.

vi) On 27 March 2007, GIPLC had entered into an agreement with SCL whereby GIPLC had, through its wholly owned subsidiary, Star Eagle Holdings Limited ("Star Eagle"), agreed to acquire SCL's 25% equity interest in Resorts World at Sentosa Pte Ltd ("RWS"), for a purchase consideration of SGD255.0 million. RWS, a special purpose vehicle principally engaged in the development and operation of the Sentosa Integrated Resort in Singapore, had been awarded the project to develop the Integrated Resort on Sentosa Island, Singapore. GIPLC now has full control over the Integrated Resort project, *Resorts World at Sentosa* in Singapore. The acquisition was completed on 29 May 2007. As a result of the acquisition, RWS is currently a wholly owned subsidiary of Star Eagle. On 29 June 2007, GIPLC through Star Eagle further increased its investment in RWS from SGD700.0 million to SGD800.0 million by way of subscription of 100.0 million new ordinary shares for a cash consideration of SGD100.0 million.

vii) As at 31 March 2007, RWL's equity shareholding in SCL has been reduced from 36.01% as at 31 December 2006 to 33.91%, due mainly to:

- the issuance of approximately 163.4 million new ordinary shares of USD0.10 each by SCL upon conversion of USD53.4 million of the USD180.0 million 2% Convertible Bonds due 2008; and
- the issuance of 255.0 million new ordinary shares of USD0.10 each by SCL to independent third parties pursuant to the share subscription agreements dated 17 January 2007.

RWL’s equity shareholding in SCL as at 30 June 2007 remained at 33.91%. The shareholding in SCL will reduce to 19.58% upon the completion of the Proposed Disposal as disclosed in Note (i) iii) above.

Other than the above, there were no other material changes in the composition of the Group for the current quarter.

(k) **Changes in Contingent Liabilities or Contingent Assets**

On 22 March 2007, Genting Stanley completed the disposal of its 50% interest in its international betting operations for a cash consideration of GBP1.0 million. In addition to this basic consideration, Genting Stanley is entitled to a share of the after tax profits from this disposed unit over the next three years, subject to a maximum aggregate of GBP5.0 million. For 2007, the share of profits will be one-third followed by 25% and 20% of the after tax profits respectively for 2008 and 2009. The impact of the 2007 share of profits have not been accounted for in the current period as it will be determined upon finalisation of the disposed international betting operations’ year-end after tax results.

Other than the above contingent asset and the disclosure of the material litigation made in Note 11 in Part II of this interim financial report, there were no other significant changes in the contingent liabilities or contingent assets since the last financial year ended 31 December 2006.

(l) **Capital Commitments**

Authorised capital commitments not provided for in the interim financial statements as at 30 June 2007 are as follows:

	RM’000
Contracted	1,715,025
Not contracted	7,796,053
	9,511,078
Analysed as follows:	
- Development expenditure *	8,566,054
- Property, plant and equipment	746,931
- Investments	60,262
- Drilling and exploration costs	106,888
- Plantation development	30,608
- Others	335
	9,511,078

* This relates mainly to the integrated resort project of GIPLC, *Resorts World at Sentosa.*

GENTING BERHAD

ADDITIONAL INFORMATION REQUIRED BY BURSA MALAYSIA – 2ND QUARTER ENDED 30 JUNE 2007

(II) Compliance with Appendix 9B of Bursa Malaysia Listing Requirements

1. **Review of Performance**

The comparison of the quarterly results are tabulated below:

	Current Quarter			Preceding Quarter		First half		
	2007 RM'million	2006 RM'million	% +/-	**1Q 2007 RM'million**	% +/-	**2007 RM'million**	2006 RM'million	% +/-
Revenue								
Leisure & Hospitality	**1,426.7**	923.6	+54	1,469.3	-3	**2,896.0**	1,756.5	+65
Plantation	**179.0**	107.3	+67	129.0	+39	**308.0**	211.4	+46
Property	**17.5**	27.2	-36	24.9	-30	**42.4**	58.3	-27
Power	**317.6**	278.0	+14	358.3	-11	**675.9**	491.9	+37
Oil & Gas	**35.6**	34.1	+4	32.2	+11	**67.8**	70.7	-4
Others *	**4.4**	26.5	-83	15.9	-72	**20.3**	41.6	-51
	1,980.8	1,396.7	+42	2,029.6	-2	**4,010.4**	2,630.4	+52
Profit before tax								
Leisure & Hospitality	**405.1**	401.3	+1	527.8	-23	**932.9**	700.6	+33
Plantation	**89.0**	34.7	>100	57.8	+54	**146.8**	76.6	+92
Property	**3.9**	5.5	-29	9.2	-58	**13.1**	13.2	-1
Power	**124.4**	103.5	+20	131.6	-5	**256.0**	197.8	+29
Oil & Gas	**10.5**	9.7	+8	10.6	-1	**21.1**	30.5	-31
Net gain on deemed disposal/dilution of shareholdings	**298.1**	-	>100	510.7	-42	**808.8**	-	>100
Others	**0.7**	33.2	-98	1.9	-63	**2.6**	73.5	-96
	931.7	587.9	+58	1,249.6	-25	**2,181.3**	1,092.2	+100
Interest income	**69.7**	52.4	+33	67.1	+4	**136.8**	101.8	+34
Finance cost	**(100.5)**	(37.3)	>100	(93.8)	+7	**(194.3)**	(70.5)	>100
Share of results in jointly controlled entities and associates	**15.4**	(54.7)	>100	(83.3)	>100	**(67.8)**	(84.1)	-19
Gain on dilution of investment in associate	**-**	-	-	63.2	>100	**63.2**	-	>100
Profit before tax	**916.3**	548.3	+67	1,202.8	-24	**2,119.2**	1,039.4	>100

* *With the disposal of the paper and packaging businesses, as announced on 16 March 2007, the Manufacturing segment is no longer deemed a material segment for separate disclosure. The businesses which remain therein, including the bio-oil and wood plastic composite businesses are consequently included into 'Others'.*

Quarter ended 30 June 2007 compared to quarter ended 30 June 2006

The Group registered a revenue of RM1,980.8 million from continuing operations in the current quarter compared to RM1,396.7 million in the previous year's corresponding quarter, which is an increase of 42%. Increased revenue is recorded from all the business divisions of the Group with the exception of the Property Division.

The revenue from the Leisure & Hospitality Division comprises revenue derived mainly from the Genting Highlands Resort and the GIPLC Group's UK casino operations. Genting Stanley became a subsidiary of GIPLC from 6 October 2006. The revenue from the UK casino operations contributed RM398.8 million to the Division in the current quarter. The increase in the revenue is also due to the better underlying performance in the Genting Highlands Resort arising mainly from the higher volume of business due to higher visitor arrivals.

Revenue from the Plantation Division has increased mainly due to the higher palm products selling prices underpinned by the continued strong performance of the commodities market.

The increase in revenue from the Power Division is mainly contributed by the 100% owned Meizhou Wan Plant which acquisition was completed in May 2006.

The higher revenue from the Oil & Gas Division is mainly due to higher production despite the lower average oil prices.

The Group's profit before tax from continuing operations for the current quarter is RM916.3 million, an increase of RM368.0 million compared to the previous year's corresponding quarter's profit before tax of RM548.3 million.

The profit before tax of all the business divisions of the Group increased in line with the higher revenue generated with the exception of the Property Division.

The higher profit before tax from continuing operations for the current quarter is also due to the one-off gains totalling RM298.1 million arising from dilution of the Company's shareholdings in RWB and GIPLC (see Note (c) in Part 1 of this interim financial report).

The share of profit from SCL of RM31.1 million for the current quarter recognised by RWB has been adjusted by eliminating the Group's effective share of the gain on disposal recognised by SCL of its 25% equity interest in Resorts World at Sentosa to GIPLC.

The net gain of RM16.5 million for the current quarter from discontinued operations relate to the profits arising from the paper and packaging businesses, which disposal was subsequently completed on 24 July 2007.

Half year ended 30 June 2007 compared to half year ended 30 June 2006

The Group registered a revenue of RM4,010.4 million from continuing operations for the half year ended 30 June 2007 compared to RM2,630.4 million for the half year ended 30 June 2006, which is an increase of 52%. Increased revenue is recorded from the Leisure & Hospitality, Plantation and Power divisions.

The increase in revenue from the Leisure & Hospitality Division is mainly attributable to the higher revenue from the GIPLC Group's UK casino operations which contributed RM815.0 million to revenue, as well as from Genting Highlands Resort. The better underlying performance arising from the higher volume of business and more favourable luck factor resulted in the higher revenue from Genting Highlands Resort.

The higher palm products selling prices resulted in the higher revenue from the Plantation Division.

Increased revenue from the Power Division came mainly from the Meizhou Wan Plant which contributed only 1 month's revenue for the half year ended 30 June 2006 upon the completion of its acquisition in May 2006.

The lower revenue from the Oil & Gas Division is mainly due to the lower average oil prices.

The Group's profit before tax for the half year ended 30 June 2007 from continuing operations is RM2,119.2 million compared to RM1,039.4 million for the half year ended 30 June 2006, an increase of RM1,079.8 million.

Increased profit is recorded from the Leisure & Hospitality, Plantation and Power divisions in line with the higher revenue generated.

The lower profit from the Oil & Gas Division resulted from the lower revenue as well as higher costs incurred.

The higher profit before tax from continuing operations for the half year ended 30 June 2007 is also due to the one-off gains totalling RM872.0 million arising from dilution of the Company's shareholdings in RWB and GIPLC as well as RWB Group's investment in SCL.

The share of results in jointly controlled entities and associates for the half year ended 30 June 2007 included a share of loss of RM94.5 million from SCL compared to a share of loss of RM104.0 million for the half year ended 30 June 2006.

The net loss of RM157.2 million for the current half year from discontinued operations relate to the paper and packaging businesses. The net loss is mainly due to the impairment loss of RM189.0 million arising from the write down of the net assets related to these businesses to their fair values less cost to sell.

2. **Material Changes in Profit Before Taxation for the Current Quarter as compared with the immediate Preceding Quarter**

The Group registered a profit before tax of RM916.3 million from continuing operations in the current quarter as compared to RM1,202.8 million in the preceding quarter, reflecting a decrease of 24%.

The lower profit from continuing operations in the current quarter is mainly due to the lower one-off gains arising from dilution of the Company's shareholdings in RWB and GIPLC as well as RWB Group's investment in SCL. Such one-off gains amounted to RM298.1 million in the current quarter compared to RM573.9 million in the preceding quarter.

In addition, there is a lower profit from the Leisure & Hospitality Division mainly due to more favourable luck factor in the preceding quarter.

The above lower profits have been partly set-off by the higher profit from the Plantation Division mainly due to higher fresh fruit bunches production and higher achieved palm products selling prices.

In addition, there is a share of profit of RM15.4 million in the current quarter from jointly-controlled entities and associates as compared to a share of loss of RM83.3 million in the preceding quarter.

3. **Prospects**

Barring any unforeseen circumstances, the performance of the Group is expected to be satisfactory for the remaining period of the year.

4. **Variance of Actual Profit from Forecast Profit**

The Group did not issue any profit forecast or profit guarantee for the year.

5. **Taxation**

The breakdown of tax charges for the current quarter and half year ended 30 June 2007 are as set out below:

	Current quarter RM'000	**Current financial year-to-date RM'000**
Current taxation		
Malaysian income tax charge	193,135	383,916
Foreign income tax charge	40,647	65,029
	233,782	448,945
Deferred tax charge	9,600	11,964
	243,382	460,909
Prior period taxation		
Income tax (over)/under provided	(72)	626
Deferred tax over provided	(31,276)	(22,072)
Taxation charge	212,034	439,463

The effective tax rate of the Group for the current quarter and half year ended 30 June 2007, before adjustments made in respect of under provisions for the prior years' taxation, is lower than the statutory tax rate due to non taxable income arising mainly from the net gain on deemed disposal/dilution of the Group's shareholding interests in its subsidiaries and associate.

6. **Profit on Sale of Unquoted Investments and/or Properties**

The results for the current quarter do not include any profit or loss on sale of unquoted investments and properties which are not in the ordinary course of business of the Group.

7. **Quoted Securities other than Securities in Existing Subsidiaries and Associates**

(a) The dealings in quoted securities for the current quarter and half year ended 30 June 2007 are as follows:

	Current quarter RM'000	**Current financial year-to-date RM'000**
Total purchases at cost	-	-
Total disposal proceeds	-	18,635
Total gain on disposal	-	3,939

(b) The details of the investments in quoted shares, excluding subsidiaries and associates, as at 30 June 2007 are as set out below:

	RM'000
Total investments at cost	219,119
Total investments at book value	218,640
Total investments at market value	303,365

8. **Status of Corporate Proposals Announced**

(a) At the Annual General Meeting of the Company held on 21 June 2007, the shareholders of the Company approved the resolution pertaining to the renewal of the authority for the Company to purchase its own shares of up to 10% of the issued and paid-up share capital of the Company.

(b) The completion of the Share Sale Agreement entered into between Mastika Lagenda Sdn Bhd, an indirect 97.7% owned subsidiary of the Company, and Tenaga Nasional ("TNB") for the acquisition of TNB's 40% stake in Sepang Power Sdn Bhd is still outstanding as at 16 August 2007. TNB has in its results for the 4th quarter ended 31 August 2005 stated that the Share Sale Agreement has lapsed. However, the Company is not in agreement with TNB's statement and the matter is now being referred to the Ministry of Energy, Water and Communications, and the Economic Planning Unit of the Prime Minister's Department.

(c) On 8 June 2005, ADB announced that 5 of its subsidiaries had entered into 5 separate Joint Venture Agreements for the cultivation of oil palm on approximately 98,300 hectares of land in Kabupaten Ketapang, Provinsi Kalimantan Barat, Indonesia ("the Land") ("the Proposed Joint Venture"). The Proposed Joint Venture is subject to the following conditions being fulfilled within 12 months from the date of the Joint Venture Agreements or such period as may be mutually extended by parties to the said agreements:

i) The letter of confirmation from the local government of Kabupaten Ketapang on the Proposed Joint Venture;

ii) The approval of Badan Koordinasi Penanaman Modal ("BKPM") or Investment Coordinating Board in Indonesia;

iii) The issuance of the Hak Guna Usaha certificates or Right/Title to Cultivate the Land;

iv) Due diligence study on the Land and the Joint Venture Companies; and

v) Any other approvals, licenses and permits required for the Proposed Joint Venture.

The period for the fulfilment of the above conditions has since been extended up to and including 8 June 2009.

(d) On 28 June 2007, GIPLC announced the Rights Issue which is proposed to be made on a renounceable underwritten basis of up to 3,887,042,692 new ordinary shares ("Rights Shares") to be allotted and issued, on the basis of 3 Rights Shares for every 5 existing ordinary shares held by the GIPLC shareholders as at 17 August 2007 (the book closure date). The Rights Issue was approved by the GIPLC shareholders at the Extraordinary General Meeting on 8 August 2007.

On 14 August 2007, GIPLC further announced that the issue price for each Rights Share has been fixed at SGD0.60 per Rights Share, representing a discount of approximately 31.8% to the last transacted price of SGD0.88 per share on 14 August 2007. 3,611,360,700 Rights Shares will be issued pursuant to the Rights Issue and will raise gross proceeds of SGD2.167 billion.

GIPLC intends to utilise the proceeds from the Rights Issue for the partial funding of the development of the Integrated Resort at Sentosa Island, Singapore, part repayment of borrowings, including an outstanding bridging loan of GBP297.0 million taken by the GIPLC Group for the acquisition of Genting Stanley in 2006, working capital and issue expenses.

The Rights Issue is expected to be completed in September 2007.

Other than the above, there were no other corporate proposals announced but not completed as at 16 August 2007.

9. Group Borrowings and Debt Securities

The details of the Group's borrowings and debt securities as at 30 June 2007 are as set out below:

	Secured/ Unsecured	Foreign Currency '000		RM Equivalent '000
Short term borrowings	Secured	RMB	203,000	91,929
	Secured	GBP	1,609	11,086
	Unsecured	USD	28,691	99,070
	Unsecured	GBP	296,654	2,043,777
	Unsecured	AUD	4	12
Long term borrowings	Secured	RMB	2,437,988	1,104,049
	Secured	GBP	14,058	96,848
	Unsecured	USD	411,193	1,419,851
	Unsecured	GBP	115,000	792,285
	Unsecured	SGD	514,109	1,154,426
	Unsecured		-	460,494

As at 16 August 2007, USD225.6 million and RM799.8 million of the long term borrowings comprising the Exchangeable Notes issued by Prime Venture (Labuan) Ltd and Notes issued by RWB respectively, have been exchanged/converted into RWB shares whilst SGD364.4 million of the First Convertible Bonds issued by GIPLC have been converted into GIPLC shares. In addition, RM51.1 million of the RWB's Notes was paid in the form of cash.

10. Off Balance Sheet Financial Instruments

As at 16 August 2007, the Group had the following off balance sheet financial instruments:

(a) Foreign Currency Contracts

Currency	Contract Amounts '000	Transaction Dates	Expiry Dates
SGD Dollars	645,960	20/07/2007 to 16/08/2007	22/08/2007 to 28/08/2007

As the above foreign currency contracts are entered into to cover the Group's commitments in foreign currencies, the closing rates will be used to translate the underlying foreign currency transactions into Ringgit Malaysia. The above contracts are entered into with licenced banks.

(b) USD Interest Rate Swap ("IRS") and Hedging Transactions

i) On 27 November 2002, the Group had drawndown a loan amounting to USD53.0 million which was subjected to a floating interest rate based on LIBOR. This loan was fully repaid by 29 May 2007.

ii) On 24 November 2003 and 11 December 2003, the Group had drawndown loans amounting to a total of USD46.35 million which were subjected to floating interest rates based on LIBOR. Of these loans, a total of USD23.17 million has been repaid to-date and the balance outstanding is USD23.18 million. The outstanding IRS agreements to hedge these underlying loans were terminated on 14 August 2007 when the Group decided to prepay these loans by 11 September 2007.

iii) On 29 May 2003, the Group had drawndown loans amounting to a total of USD27.58 million which were subjected to floating interest rates based on LIBOR. Of these loans, a total of USD22.06 million has been repaid to-date.

The outstanding IRS agreement entered into by the Group in respect of the loans is as follows:

Transaction Date	**Effective Date of Commencement**	**Maturity Dates**	**Outstanding Contract Amounts USD'000**
28 November 2003	28 November 2003	29/11/2007 to 29/05/2008	5,516

The above swaps effectively fix the interest rate payable on that tranche of the loan from the respective effective dates of commencement of contracts and up to their respective maturity dates as set out above.

These instruments are executed with creditworthy financial institutions and the Directors are of the view that the possibility of non-performance by these financial institutions is remote on the basis of their financial strength.

The Group uses derivative financial instruments including interest rate swap and currency swap agreements in order to limit the Group's exposure in relation to its underlying debt instruments resulting from adverse fluctuations in interest rates or foreign currency exchange rates and to diversify sources of funding. The related interest differentials under the swap agreements are recognised over the terms of the agreements in interest expense.

11. **Changes in Material Litigation**

There have been no changes to the status of ADB's legal suit with regards to the Native Customary Rights over the agricultural land or part thereof held under title number CL095330724 measuring approximately 8,830 hectares situated at Sungai Tongod, District of Kinabatangan, Sandakan, Sabah as at 16 August 2007.

There were also no other material litigations since the last financial year ended 31 December 2006 and up to 16 August 2007.

12. **Dividend Proposed or Declared**

(a) i) An interim dividend for the half year ended 30 June 2007 has been declared by the Directors.

ii) The interim dividend for the half year ended 30 June 2007 is 2.7 sen per ordinary share of 10 sen each, less 27% tax.

iii) The interim dividend declared and paid for the previous year's corresponding period was 12.0 sen per ordinary share of 50 sen each, less 28% tax (equivalent to 2.4 sen per ordinary share of 10 sen each, less 28% tax).

iv) The interim dividend shall be payable on 25 October 2007.

v) Entitlement to the interim dividend:

A Depositor shall qualify for entitlement to the interim dividend only in respect of:

- Shares transferred into the Depositor's Securities Account before 4.00 pm on 28 September 2007 in respect of ordinary transfers; and

- Shares bought on Bursa Malaysia on a cum entitlement basis according to the rules of Bursa Malaysia.

(b) The total dividend payable for the half year ended 30 June 2007 is 2.7 sen per ordinary share of 10 sen each, less 27% tax.

13. **Earnings Per Share ("EPS")**

(a) The earnings used as the numerator in calculating basic and diluted earnings per share for the current quarter and half year ended 30 June 2007 is as follows:

	Current quarter		
	Continuing operations RM'000	**Discontinued operations RM'000**	**Total RM'000**
Profit for the financial period attributable to equity holders of the Company (used as numerator for the computation of Basic EPS)	526,377	16,125	542,502
Net impact on earnings on potential exercise of Employee Share Options awarded to executives of the Company's subsidiaries	(1,244)	-	(1,244)
Profit for the financial period attributable to equity holders of the Company (used as numerator for the computation of Diluted EPS)	525,133	16,125	541,258

	Current financial year-to-date		
	Continuing operations RM'000	Discontinued operations RM'000	Total RM'000
Profit for the financial period attributable to equity holders of the Company (used as numerator for the computation of Basic EPS)	1,352,749	(153,552)	1,199,197
Net impact on earnings on potential exercise of Employee Share Options awarded to executives of the Company's subsidiaries	(2,568)	-	(2,568)
Profit for the financial period attributable to equity holders of the Company (used as numerator for the computation of Diluted EPS)	1,350,181	(153,552)	1,196,629

(b) The weighted average number of ordinary shares * used as the denominator in calculating basic and diluted earnings per share for the current quarter and half year ended 30 June 2007 is as follows:

	Current Quarter No. of shares	Current financial year-to-date No. of shares
Weighted average number of ordinary shares in issue (used as denominator for the computation of Basic EPS)	3,696,050,979	3,695,156,013
Adjustment for share options granted under the ESOS to executives of Genting Berhad	15,034,570	14,451,518
Weighted average number of ordinary shares in issue (used as denominator for the computation of Diluted EPS)	3,711,085,549	3,709,607,531

* The weighted average number of ordinary shares is based on the enlarged share capital due to the share split exercise which was completed on 16 April 2007.

14. **Disclosure of Audit Report Qualification and Status of Matters Raised**

The audit report of the Group's annual financial statements for the financial year ended 31 December 2006 did not contain any qualification.

TAN SRI LIM KOK THAY
Chairman and Chief Executive
GENTING BERHAD
23 August 2007